

<b>Code</b>	<b>VPB</b>
<b>Company name</b>	VietNam Prosperity Joint Stock Commercial Bank
<b>Date</b>	07/28/2021
<b>Subject</b>	Resolution of General Meeting of Shareholders
<b>Content:</b>	

On July 28, 2021, VietNam Prosperity Joint Stock Commercial Bank announces the Resolution of General Meeting of Shareholders with the following details:

1. Approving the plan for VPB's increasing charter capital in 2021:

- Stock name: VietNam Prosperity Joint Stock Commercial Bank
- Stock code: VPB
- Par value: VND10,000/share
- Number of shares issued at June 30, 2021: 2,529,967,966 shares; Of which:
  - + Number of outstanding shares: 2,454,748,366 shares
  - + Number of treasury shares: 75,219,600 shares
- Number of shares expected to be issued at the record date to implement the plan for increasing capital: 2,529,967,966 shares; Of which:
  - + Number of outstanding shares: 2,469,748,366 shares
  - + Number of treasury shares: 60,219,600 shares
- Preferred shares: none
- Expected issuance volume: maximum 1,975,798,700 shares
- Total value of issuance at par value (estimated): maximum VND19,757,987,000,000
- Expected issue ratio: 80%; Of which:
  - + Stock issuance for dividend payment: 62.15%
  - + Stock issuance from the owner's equity: 17.85%
- Expected exercise ratio:
  - + Stock issuance for dividend payment: 62.15% (Those who own 10,000 shares will receive 6,215 new shares.)
  - + Stock issuance from the owner's equity: 17.85% (Those who own 10,000 shares will receive 6,215 new shares.)
- Total shares after the issuance (estimated): 4,505,766,666 shares
- Expected actual contributed charter capital after the issuance: VND45,057,666,660,000

- Charter capital will be expected to raise from VND25,299,679,660,000 to VND45,057,666,660,000.
  - Time of implementation: expected in Quarter 3/2021 or Quarter 4/2021.
2. Approving the change of new charter capital to VND45,057,666,660,000 in VPB's charter, Operating License and Business Registration Certificate.
  3. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.